NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) (THE "UNITED STATES") OR TO ANY U.S. PERSON (AS DEFINED BELOW) OR INTO ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS ANNOUNCEMENT.

Voyage Care BondCo PLC (the "Issuer")

5.875% Senior Secured Notes due 2027

ISIN: XS2436454768 (Regulation S) and XS2436454925 (Rule 144A)

Common Code: 243645476 (Regulation S) and 243645492 (Rule 144A)

(collectively, the "Notes")

**December 12, 2025.** NOTICE IS HEREBY GIVEN that on the date hereof the Issuer retired and cancelled £131,897,000 of the original aggregate principal amount of the Notes issued under that certain indenture dated as of February 3, 2022 (as amended, supplemented, waived or otherwise modified from time to time, the "**Indenture**") validly tendered in connection with that certain offer to purchase for cash all the outstanding Notes represented by the Regulation S Global Note bearing ISIN: XS2436454768; Common Code: 243645476 announced by the Issuer on December 3, 2025 (the "**Notes Tender Offer Repurchase and Cancellation**"). For further information, please refer to the press releases published by the Issuer on its website at <a href="https://www.voyagecare.com/investors/financial-performance/">https://www.voyagecare.com/investors/financial-performance/</a>.

Following the Notes Tender Offer Repurchase and Cancellation, £118,103,000 in aggregate principal amount of the Notes will remain outstanding.

The Issuer intends to satisfy and discharge all liabilities under the Indenture, including any still-outstanding Notes, and redeem £118,103,000 in aggregate principal amount of the still-outstanding Notes on February 15, 2026 in accordance with that certain notice of redemption dated as of the date hereof and posted by the Issuer on its website at <a href="https://www.voyagecare.com/investors/financial-performance/">https://www.voyagecare.com/investors/financial-performance/</a> and elsewhere on this TISE website.

The ISINs and Common Codes numbers in relation to the Notes being redeemed are as set forth above. No representation is made as to the correctness or accuracy of such numbers listed in this Notice of Redemption or printed on the Notes. Reliance may be placed only on the other identification numbers printed on the Notes.

Any questions regarding this notice should be directed to the Issuer at:

## Voyage Care BondCo PLC

Wall Island, Birmingham Road Lichfield, Staffordshire, WS14 0QP United Kingdom

Issued by: Voyage Care BondCo PLC

Dated: December 12, 2025