

NOTICE OF REDEMPTION

Voyage Care BondCo PLC (the “Issuer”)

Any and All Outstanding Aggregate Principal Amounts of the

5.875% Senior Secured Notes due 2027

ISIN: **XS2436454768** (Regulation S) and **XS2436454925** (Rule 144A)

Common Code: **243645476** (Regulation S) and **243645492** (Rule 144A)

(collectively, the “Notes”)

Redemption Date: February 15, 2026

NOTICE IS HEREBY GIVEN pursuant to Section 3.03 (*Notice of Redemption*) of that certain indenture dated as of February 3, 2022 (as amended, supplemented, waived or otherwise modified from time to time, the “**Indenture**”), among, *inter alios*, the Issuer, Deutsche Trustee Company Limited, as trustee (the “**Trustee**”) and Deutsche Bank AG, London Branch, as paying agent (the “**Paying Agent**”), to the holders of the Notes that, pursuant to Article 3 (*Redemption and Prepayment*) of the Indenture and paragraph (c) of Section 5 (*Optional Redemption*) of the Notes, the Issuer intends, in connection with the satisfaction and discharge of the Indenture pursuant to Article 10 (*Satisfaction and Discharge*) thereof, to exercise its right to redeem, and does hereby call for redemption and will redeem on the Redemption Date (as defined below) all of the Notes that remain outstanding at the Redemption Price (as defined below). Capitalized terms used but not defined herein have the meanings ascribed to them in the Indenture.

The terms and conditions of the redemption are as follows:

1. The redemption date for the Notes will be February 15, 2026 (such date, as it may be extended or amended by way of a further notice, the “**Redemption Date**”). The record date, on which any holder of the Notes must hold any Notes to be entitled to the Redemption Price (as defined below), will be the Business Day prior to the Redemption Date, which is February 13, 2026.
2. The redemption price of the Notes is 100.000% of the principal amount of the Notes to be redeemed, *plus* accrued and unpaid interest from (and including) August 15, 2025 (the last interest Payment Date for which interest on such Notes was paid) to (but excluding) the Redemption Date, and Additional Amounts, if any (the “**Redemption Price**”). Assuming a Redemption Date of February 15, 2026, the accrued and unpaid interest from August 15, 2025, to, but excluding the assumed Redemption Date, will be £3,469,275.62 (£29.375 per £1,000 denomination) for the Notes.
3. Any Definitive Registered Senior Secured Notes representing the Notes called for redemption must be surrendered to the Paying Agent, at 21 Moorfields, London EC2Y 9DB, United Kingdom.
4. Unless the Issuer defaults in making the payment of the Redemption Price, or the Paying Agent is prohibited from making such payment pursuant to the terms of the Indenture, interest on the Notes called for redemption shall cease to accrue on and after the Redemption Date.
5. The Notes will be redeemed in accordance with Article 3 (*Redemption and Prepayment*) of the Indenture and paragraph (c) of Section 5 (*Optional Redemption*) of the Notes.
6. The ISINs and Common Codes numbers in relation to the Notes being redeemed are as set forth above. No representation is made as to the correctness or accuracy of such numbers listed in this Notice of Redemption or printed on the Notes. Reliance may be placed only on the other identification numbers printed on the Notes.

Any questions regarding this Notice of Redemption should be directed to the Issuer at:

Voyage Care BondCo PLC

Wall Island, Birmingham Road
Lichfield, Staffordshire, WS14 0QP
United Kingdom

Issued by: **Voyage Care BondCo PLC**

Dated: **December 12, 2025**