NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) (THE "UNITED STATES") OR TO ANY U.S. PERSON (AS DEFINED BELOW) OR INTO ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS ANNOUNCEMENT.

Voyage Care BondCo PLC (the "Issuer")

5.875% Senior Secured Notes due 2027

ISIN: XS2436454768 (Regulation S) and XS2436454925 (Rule 144A)

Common Code: 243645476 (Regulation S) and 243645492 (Rule 144A)

(collectively, the "Notes")

**December 12, 2025.** NOTICE IS HEREBY GIVEN that, as of the date hereof, that certain indenture dated as of February 3, 2022 entered into, *inter alios*, by and between the Issuer, as issuer, the guarantors specified therein (the "Guarantors") and Deutsche Trustee Company Limited (the "Trustee"), as trustee (as amended, supplemented, waived or otherwise modified from time to time, the "Indenture"), has been satisfied and discharged (the "Satisfaction and Discharge") according to its terms.

As a result of the Satisfaction and Discharge, the Issuer and the Guarantors were released from all their obligations under the Indenture, other than certain surviving obligations specified in the Indenture as to application of trust money deposited with the Trustee in connection with the Satisfaction and Discharge and indemnification afforded by the Issuer and the Guarantors to the Trustee and certain other agents under the Indenture.

Accordingly, effective from the date hereof, the Issuer and the Guarantors are no longer be required to comply with any of the covenants and undertakings, including any periodic reporting obligations, under the Indenture, which as of December 12, 2025 has been discharged and has ceased to be of further effect as to all Notes issued thereunder.

No further notices regarding the Notes or pursuant to the Indenture will be issued by the Issuer.

Any questions regarding this notice should be directed to the Issuer at:

## Voyage Care BondCo PLC

Wall Island, Birmingham Road Lichfield, Staffordshire, WS14 0QP United Kingdom

Issued by: Voyage Care BondCo PLC

Dated: December 12, 2025