

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON LOCATED OR RESIDENT IN, ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS NOTICE.** This announcement is for information purposes only and is not an offer to purchase or a solicitation of an offer to sell any Notes.

**THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF HOLDERS OF THE NOTES.**

**NOTICE – NEW SENIOR FACILITIES AGREEMENT AND TENDER OFFER ON THE NOTES**

Voyage Care BondCo PLC  
(the “**Issuer**”)

December 3, 2025

This notice is furnished pursuant to Section 4.03(a)(3) of that certain Indenture dated as of February 3, 2022 (as amended, supplemented, waived or otherwise modified from time to time, the “**Indenture**”), among, *inter alios*, the Issuer, Deutsche Trustee Company Limited, as trustee (the “**Trustee**”), and Deutsche Bank AG, London Branch, as paying agent (the “**Paying Agent**”), relating to the issuance by the Issuer of its GBP £250,000,000 5 $\frac{7}{8}$ % Senior Secured Notes due 2027 (the “**Notes**”).

**NOTICE IS HEREBY GIVEN** that on November 27, 2025, Voyage Bidco Limited, the immediate parent company of the Issuer, entered into a new senior facilities agreement (the “**New Senior Facilities Agreement**”), pursuant to which certain facilities were made available to Voyage Care Bidco Limited, Voyage Care Limited and Voyage Healthcare Group Limited, as borrowers, subject to the Issuer discharging all its liabilities under the Indenture, including the Notes.

**NOTICE IS HEREBY GIVEN** that on December 3, 2025, the Issuer commenced an offer (the “**Offer**”) to purchase for cash its outstanding Notes represented by the Regulation S Global Note (as defined in the Indenture) bearing ISIN: XS2436454768; Common Code: 243645476, as further described in the tender offer memorandum (the “**Tender Offer Memorandum**”) for the Offer dated as of December 3, 2025. The Issuer is not under any obligation to accept any tender of Notes for purchase pursuant to the Offer. The Offer will expire at 4:00 p.m. (London time) on December 10, 2025, unless extended, re-opened or terminated as provided in the Tender Offer Memorandum (such date and time, the “**Expiration Deadline**”). Notes accepted for purchase pursuant to the Offer will be paid for through Euroclear Bank SA/NV or Clearstream Banking, S.A., as applicable, on a date promptly following the Expiration Deadline (the “**Settlement Date**”). The Issuer currently expects the Settlement Date to be December 12, 2025, or the second Business Day following the Expiration Deadline. Notes purchased pursuant to the Offer will be retired and cancelled. On or about the Settlement Date, the Issuer intends to satisfy and discharge all liabilities under the Indenture, including any still-outstanding Notes, by depositing or causing to be deposited with the trustee (or such other entity designated by the trustee for this purpose) as trust funds in trust solely for the benefit of the Holders, cash in sterling, non-callable U.K. Government Securities or a combination of cash in sterling and non-callable U.K. Government Securities, in amounts as will be sufficient, without consideration of any reinvestment of interest, to pay and discharge all liabilities under the Indenture, including any still-outstanding Notes, not tendered in connection with the Offer for principal and accrued interest through February 14, 2026 with a view to redeeming any still-outstanding Notes following the consummation of the Offer at par, together with any accrued and unpaid interest thereon, on February 15, 2026.

**Voyage Care BondCo PLC**