

This announcement contains inside information as defined in Article 7 of the Market Abuse Regulation (EU) 596/2014 (“Market Abuse Regulation”) and is disclosed in accordance with the obligations of Voyage Care BondCo plc under Article 17 of the Market Abuse Regulations.

**VOYAGE CARE ANNOUNCES THE CONDITIONAL REDEMPTION OF £222,000,000
AGGREGATE PRINCIPAL AMOUNT OF ITS 6½% SENIOR SECURED NOTES DUE 2018
AND £50,000,000 AGGREGATE PRINCIPAL AMOUNT OF ITS 11% SECOND LIEN NOTES
DUE 2019**

LONDON—13 April 2017

Voyage Care BondCo plc (the “Company”) today announced that it has issued notices of conditional redemption (the “Redemption”) with respect to (i) £222,000,000 aggregate principal amount of the Company’s 6½% Senior Secured Notes due 2018 (the “Senior Secured Notes”) issued pursuant to the indenture pertaining to the Senior Secured Notes dated as of 25 January 2013, as amended and supplemented from time to time, and (ii) £50,000,000 aggregate principal amount of the Company’s 11% Second Lien Notes due 2019 (the “Second Lien Notes” and, together with the Senior Secured Notes, the “Notes”) issued pursuant to the indenture pertaining to the Second Lien Notes dated as of 25 January 2013, as amended and supplemented from time to time.

The Redemption is conditional upon the receipt by the Company on or prior to the Redemption Date of funds in an aggregate amount sufficient to redeem the Notes (the “Condition”).

The redemption date for the Redemption will be, subject to the satisfaction or waiver of the Condition, 13 May 2017 (the “Redemption Date”), and the record date will be 12 May 2017.

Accordingly, none of the Notes will be deemed due and payable on the Redemption Date unless and until the Condition has been satisfied or waived by the Company. There is no assurance that the Condition will be satisfied or that the Redemption will occur. The Company will inform holders by press release at least one Business Day prior to the Redemption Date if the Condition has not been or will not be satisfied or waived. If the Condition is not satisfied or waived, any Notes previously surrendered to any paying agent shall be returned to the Holders thereof.

This announcement is neither an offer to purchase nor a solicitation of an offer to sell securities.

Forward-Looking Statements

This press release may include forward-looking statements. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms “believes”, “estimates”, “anticipates”, “expects”, “intends”, “may”, “will” or “should” or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts and include statements regarding Voyage Care’s or its affiliates’ intentions, beliefs or current expectations concerning, among other things, Voyage Care’s or its affiliates’ results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward-looking statements are not guarantees of future performance and that Voyage Care’s or its affiliates’ actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward-looking statements contained in this press release. In addition, even if Voyage Care’s or its affiliates’ results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.