## Voyage Announces Extension of its Second Lien Notes Consent Solicitation Commenced on August 6, 2014

LONDON, August 15, 2014 – Voyage Care ("Voyage") announces an extension to the expiration time and the revocation deadline in the consent solicitation statement dated August 6, 2014, as amended on August 12, 2014 (as amended, the "Consent Solicitation Statement") issued by its subsidiary, Voyage Care BondCo PLC (the "Issuer"), with respect to the Issuer's £50,000,000 aggregate principal amount of 11% Second Lien Notes due 2019 (the "Second Lien Notes"). The Consent Solicitation Statement solicits amendments (the "Proposed Amendments") to and waivers (the "Proposed Waivers") of certain provisions of the indenture governing the Second Lien Notes.

The consent solicitation with respect to the Second Lien Notes will now expire at 5:00 p.m. London time on August 18, 2014 (the "Extended Expiration Time") and consents may be revoked by holders of the Second Lien Notes prior to, but not after, the Extended Expiration Time (the "Extended Revocation Deadline").

Holders of the Second Lien Notes who wish to receive the consent payment must deliver a consent to the Proposed Amendments and the Proposed Waivers pursuant to the consent solicitation prior to the Extended Expiration Time. Pursuant to the terms of the Consent Solicitation Statement, any consents from holders which have been validly received to date and that are not revoked prior to the Extended Revocation Deadline will remain valid.

The terms of the Consent Solicitation Statement are deemed to have changed to the extent affected by the extension of the expiration time and revocation deadline described herein. The Issuer may, in its sole discretion, terminate, further extend or further amend any consent solicitation at any time as described in the Consent Solicitation Statement.

Copies of the Consent Solicitation Statement and other related documents may be obtained from Deutsche Bank AG, London Branch, at +44 20 7547 5000 or xchange.offer@db.com. Holders of the Second Lien Notes are urged to review the consent solicitation documents for the detailed terms of the consent solicitation and the procedures for consenting to the Proposed Amendments and the Proposed Waivers. Any persons with questions regarding the consent solicitation should contact the Solicitation Agent, J.P. Morgan Securities plc, at +44 207 1346 346 / +44 207 134 3414 or EMEA\_LM@jpmorgan.com.

This announcement is for information purposes only and is neither an offer to sell nor a solicitation of an offer to buy any security. No recommendation is being made as to whether holders of the Second Lien Notes should consent to the Proposed Amendments or the Proposed Waivers. The solicitation of consents is not being made in any jurisdiction in which, or to or from any person to or from whom, it is unlawful to make such solicitation under applicable state or foreign securities or "blue sky" laws.

## Forward-Looking Statements

Voyage cautions you that statements included in this announcement that are not a description of historical facts are forward-looking statements that involve risks, uncertainties, assumptions and other factors which, if they do not materialize or prove correct, could cause Voyage's results to differ materially from historical results or those expressed or implied by such forward-looking statements. There can be no assurance that the transactions contemplated in this announcement will be completed. Voyage assumes no obligation to update any forward-looking statement included in this announcement to reflect events or circumstances arising after the date on which it was made.

Under no circumstances shall the Consent Solicitation Statement constitute an offer to sell or issue or the solicitation of an offer to buy or subscribe for the Second Lien Notes in any jurisdiction. The consent solicitation shall not be considered an "offer of securities to the public" for purposes of Luxembourg law, or give rise to or require a prospectus in a European Economic Area member state which has implemented the prospectus directive.

The consent solicitation is not being made to, and no consents are being solicited from, holders or beneficial owners of the Second Lien Notes in any jurisdiction in which it is unlawful to make such consent solicitation or grant such consents. However, the Issuer may, in its sole discretion and in compliance with any applicable laws, take such actions as it may deem necessary to solicit consents in any jurisdiction and may extend the consent solicitation to, and solicit consents from, persons in such jurisdiction.

Within the United Kingdom, the consent solicitation is directed only at persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) or fall within Article 43 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("relevant persons"). The investment or investment activity to which the consent solicitation relates is only available to and will only be engaged with the relevant persons, and persons who receive the consent solicitation who are not relevant persons should not rely or act upon it.

The making of the consent solicitation and the consent payment, as applicable, may be restricted by law in some jurisdictions. Persons into whose possession the Consent Solicitation Statement comes must inform themselves about and observe these restrictions.

For further information, contact:

The Solicitation Agent: J.P. Morgan Securities plc +44 207 1346 346 / +44 207 134 3414 E-mail: EMEA\_LM@jpmorgan.com Attention: HY Syndicate

The Tabulation Agent: Deutsche Bank AG, London Branch +44 20 7547 5000 E-mail: xchange.offer@db.com Attention: Debt & Agency Services

Voyage Investor Relations: Andrew Winning InvestorRelations@voyagecare.com